



Gujarat State Fertilizers and Chemicals Limited

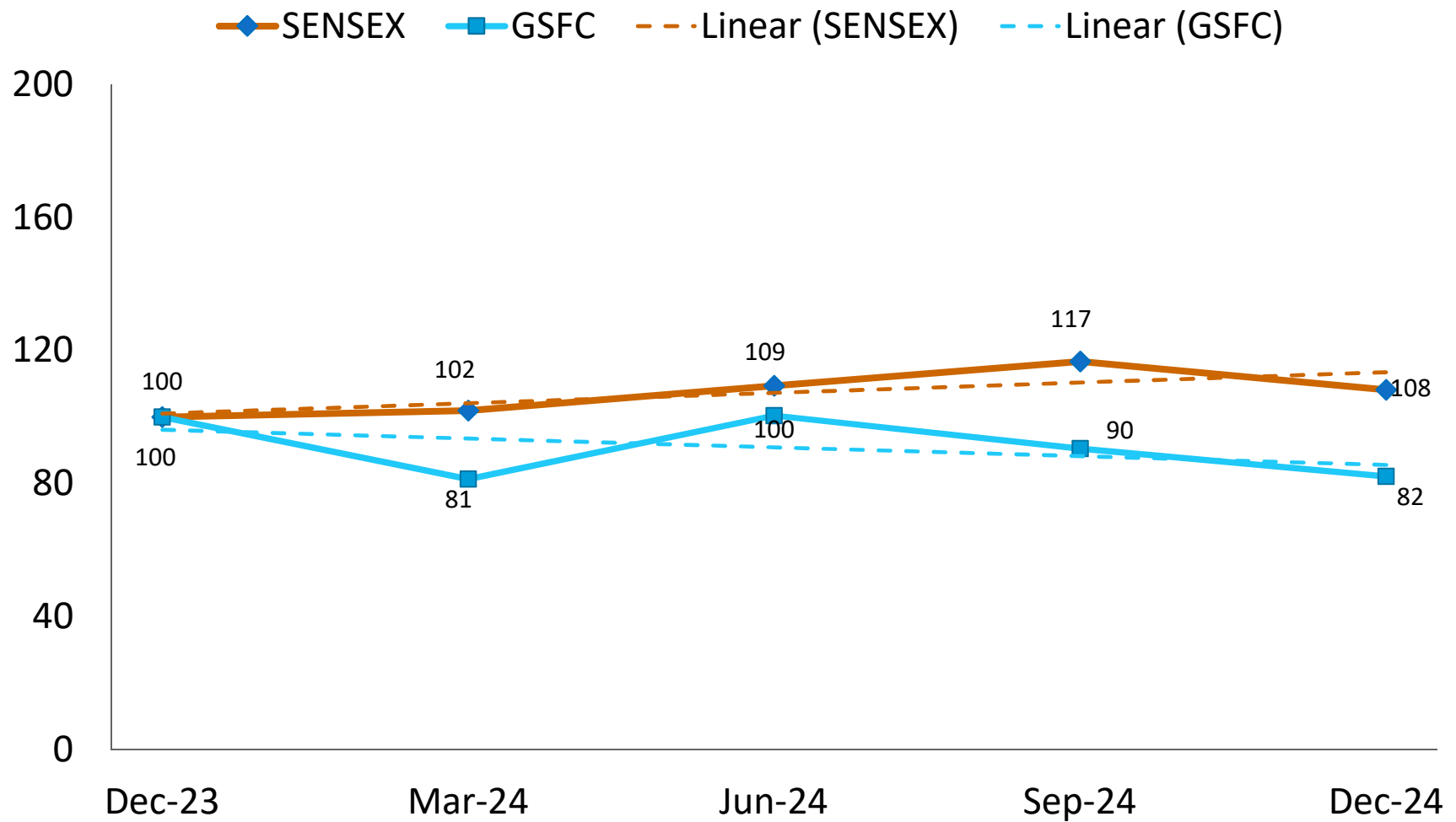
Investor Presentation – Q3 FY 2024-25

Cautionary Note - Forward Looking Statement



- This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.
- The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.
- Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Share Price Movement



Financial Performance



Rs Crores

Particulars	FY 24-25		FY 23-24	FY 24-25	FY 23-24
	Q3	Q2	Q3	9M	
Operating Revenue	1,626	1,556	1,221	4,474	4,183
Subsidy Income	1,129	1,067	722	3,048	2,810
Other Income	56	152	81	257	324
Total Revenue	2,811	2,775	2,024	7,779	7,317
Operating EBIDTA @	149	289	104	555	458
PBT	153	391	138	663	641
PAT	119	303	112	515	503
EPS (Rs/ Share, not annualised)	3.00	7.60	2.82	12.92	12.63

@ Excludes Other income.

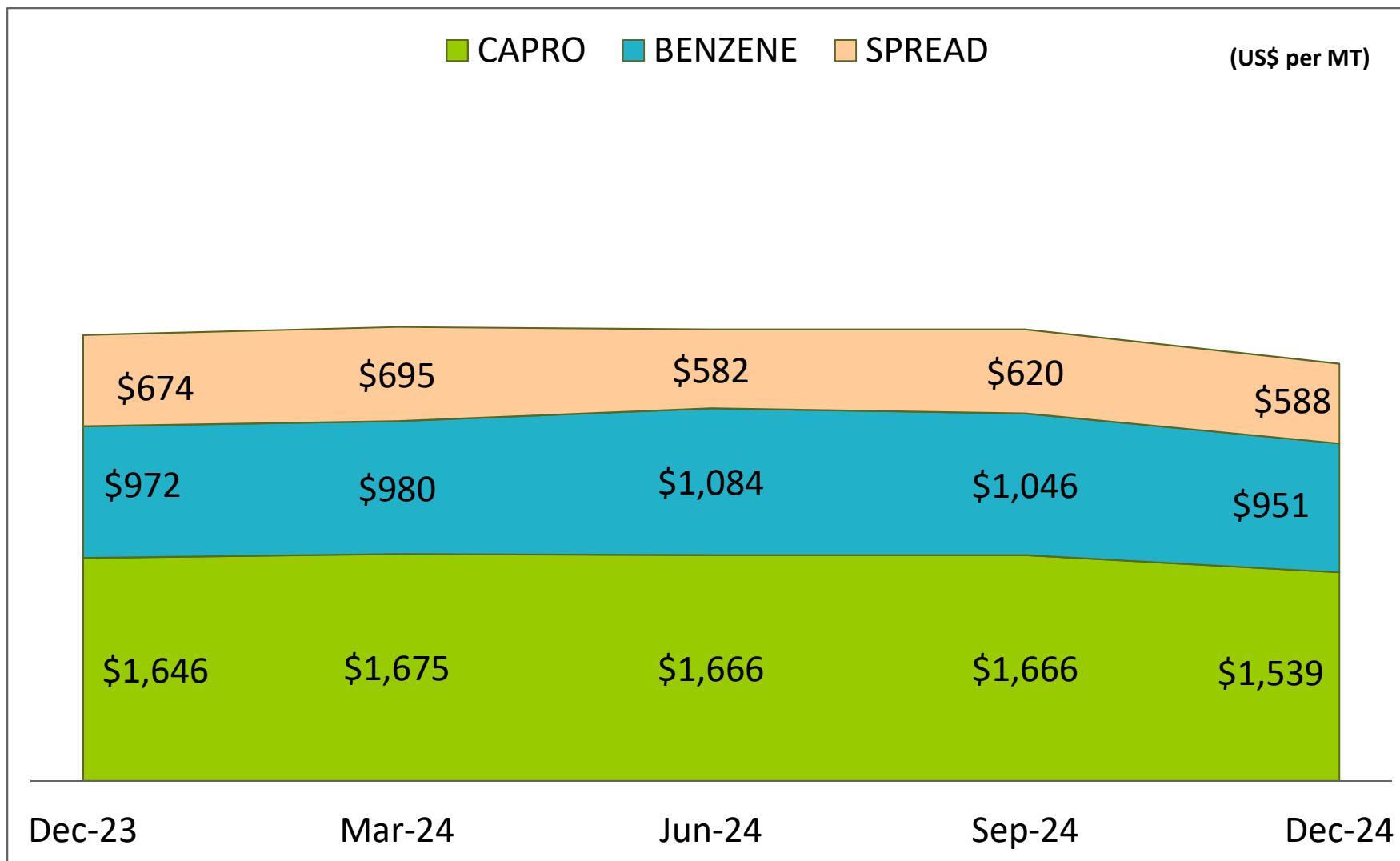
Volume Performance - Quarterly



Product	Q-3 2024-25		Q-3 2023-24		Q-2 2024-25	
	Production	Gross Sales	Production	Gross Sales	Production	Gross Sales
	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT
MANUFACTURED PRODUCTS						
UREA	94560	90448	104360	104014	93580	97182
A. S.	156325	144487	94035	99750	129735	161083
A.S.P.	156590	151493	91040	73188	161780	187136
N.P.K.	2680	2741	3660	7305	4400	6081
DAP	0	3260	39200	32888	65070	71939
TOTAL FERTILIZERS	410155	392430	332295	317145	454565	523420
CAPROLACTAM	21669	14400	19696	14067	22432	15556
MELAMINE	11840	13304	11601	12561	11601	8551
NYLON	9503	7776	9101	7228	9754	6284
MEK OXIME	944	922	1064	1028	882	870
MAJOR INDUSTRIAL PRODUCTS	43956	36402	41462	34884	44669	31262

TOTAL SALES VOLUME - FERT		6.30 Lakh MT		5.06 Lakh MT		5.47 Lakh MT
Consisting of:-						
Manufactured Fertilizers sold		3.92 Lakh MT		3.17 Lakh MT		5.23 Lakh MT
Trading sales- P&K Fert		1.14 Lakh MT		0.17 Lakh MT		0.13 Lakh MT
Urea		1.24 Lakh MT		1.72 Lakh MT		0.11 Lakh MT

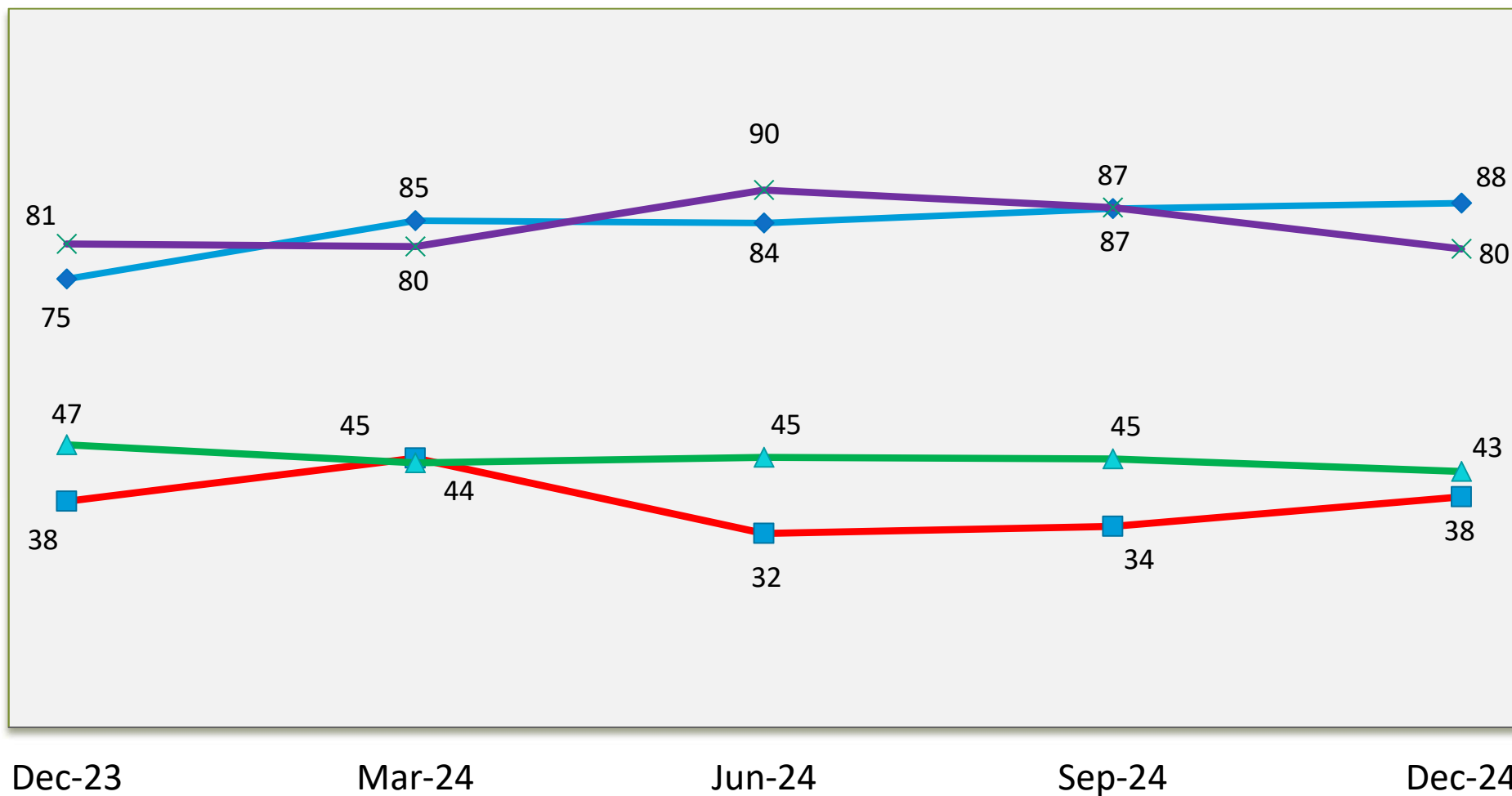
Capro-Benzene Spread



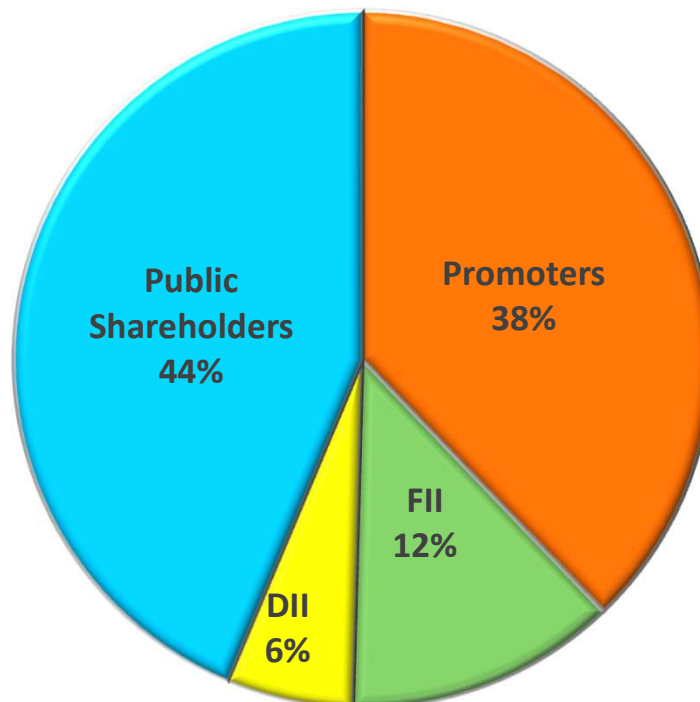
Key Input Cost Movement



◆ Imported P2o5 ('000 Rs/MT)
 ■ Ammonia ('000 Rs/MT)
 ▲ Natural Gas (Rs/SM3)
 × Benzene ('000 Rs/MT)



Share Holding Pattern as on 31.12.2024



Particulars	As on		Change
	30-09-24	31-12-24	
Promotors (GSIL)	37.84%	37.84%	0%
Foreign Institutional/Portfolio Investment (FII/FPI)	12.59%	11.81%	-0.78%
Domestic Institutional Investment (DII) & Others	5.89%	6.06%	0.17%
Indian Public & Non Institutional Investors	43.68%	44.29%	0.61%

Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores.
DII & Others includes Banks, Mutual Fund, Insurance companies etc.

Expansion Plan on Track



Ongoing Projects	FY 24-25	FY 25-26 H1	FY 25-26 H2	FY 26-27	FY 27-28
15 MW Solar Power Project at Charanka	15 MW(AC)				
Urea-II Revamping Project	Energy Reduction				
Sulphuric Acid (SA-V) Project	198 KTPA				
Participation in GIPCL'S 75 MW Solar Power Project	37.5 MW(AC)				
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198 KTPA PA & 594 KTPA SA				

THANK YOU