



Gujarat State Fertilizers and Chemicals Limited

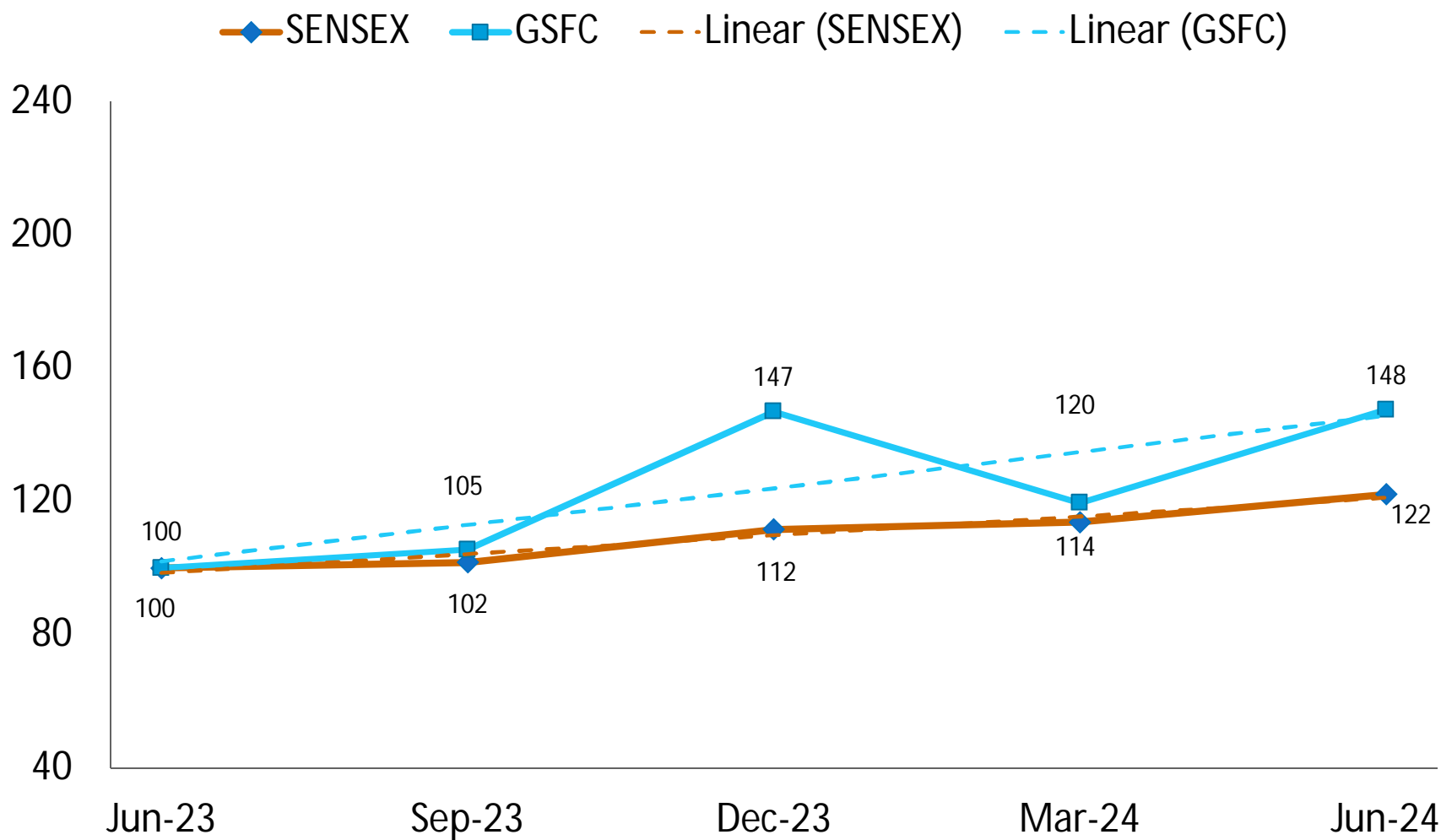
Investor Presentation – Q1 FY 2024-25

Cautionary Note - Forward Looking Statement



- This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.
- The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.
- Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Share Price Movement



Financial Performance



Rs Crores

Particulars	FY 24-25	FY 23-24	
	Q1	Q1	Q4
Operating Revenue	1,292	1,185	1,216
Subsidy Income	852	846	724
Other Income	49	49	52
Total Income	2,193	2,080	1,992
Operating EBIDTA @	118	138	25
PBT	118	140	23
PAT	93	106	21
EPS (Rs/ Share, not annualised)	2.32	2.67	0.53

@ Excludes Other income.

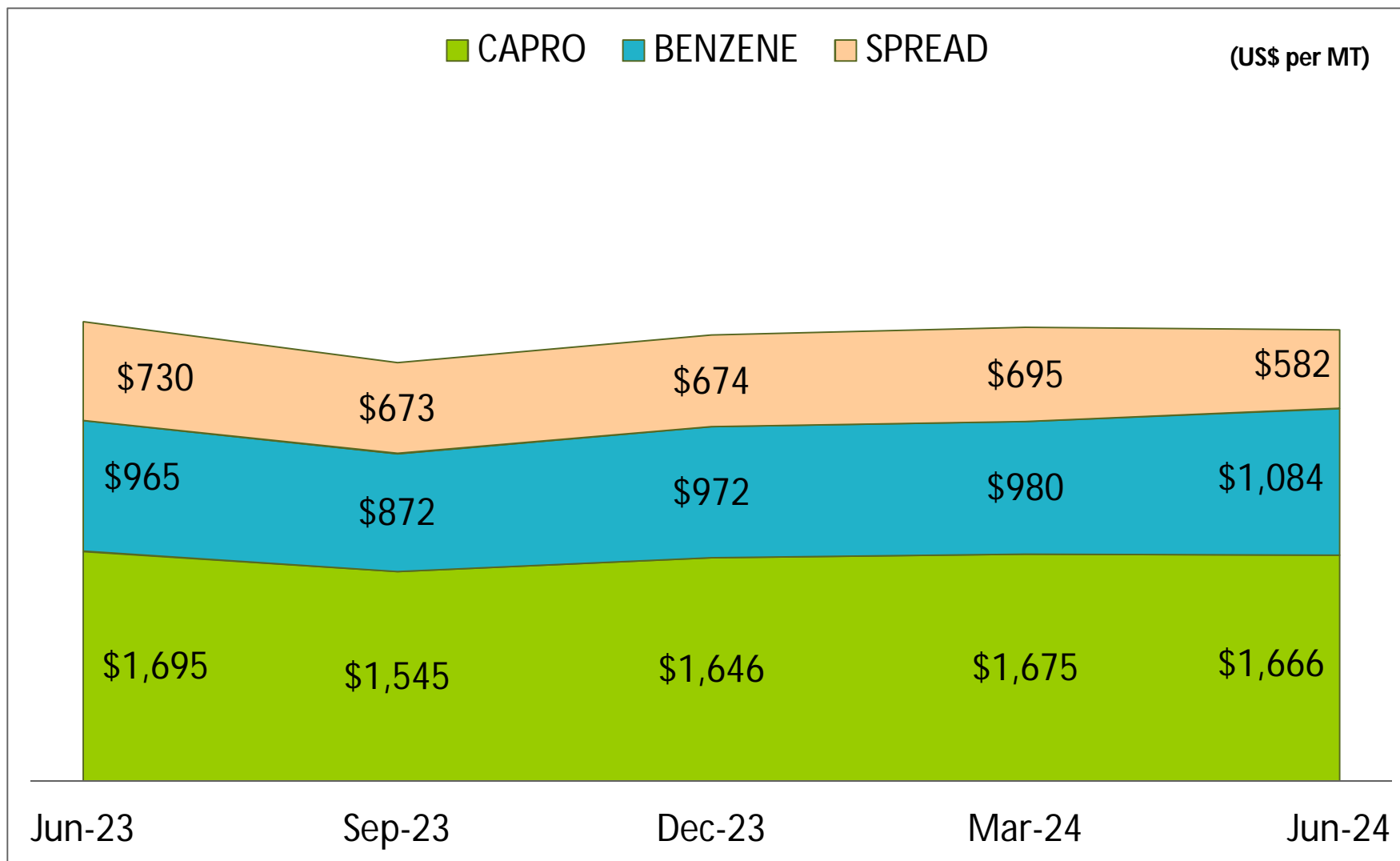
Volume Performance - Quarterly



Product	Q-1 2024-25		Q-1 2023-24		Q-4 2023-24	
	Production	Gross Sales	Production	Gross Sales	Production	Gross Sales
	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT
MANUFACTURED PRODUCTS						
UREA	102220	93040	71870	72603	97830	101262
A. S.	103415	86095	85140	85616	94735	87202
A.S.P.	143620	130939	67610	63952	82570	89483
N.P.K.	12000	11014	19960	19475	11150	12292
DAP	72220	75095	91010	91385	44440	43523
TOTAL FERTILIZERS	433475	396183	335590	333031	330725	333762
CAPROLACTAM	19556	13835	22939	13651	20588	15524
MELAMINE	12267	11344	7253	9698	12276	11340
NYLON-6	5972	7333	6851	7828	6682	8501
MEK OXIME	950	906	794	644	714	735
MAJOR INDUSTRIAL PRODUCTS	38746	33418	37837	31822	40260	36100

TOTAL SALES VOLUME - FERT		4.46 Lac MT		3.44 Lac MT		3.62 Lac MT
Consisting of:-						
Manufactured Fertilizers sold		3.96 lacs mt		3.33 lacs mt		3.34 lacs mt
Trading sales- P&K Fert		0.09 lacs mt		0.00 lacs mt		0.01 lacs mt
Urea		0.41 lacs mt		0.11 lacs mt		0.27 lacs mt

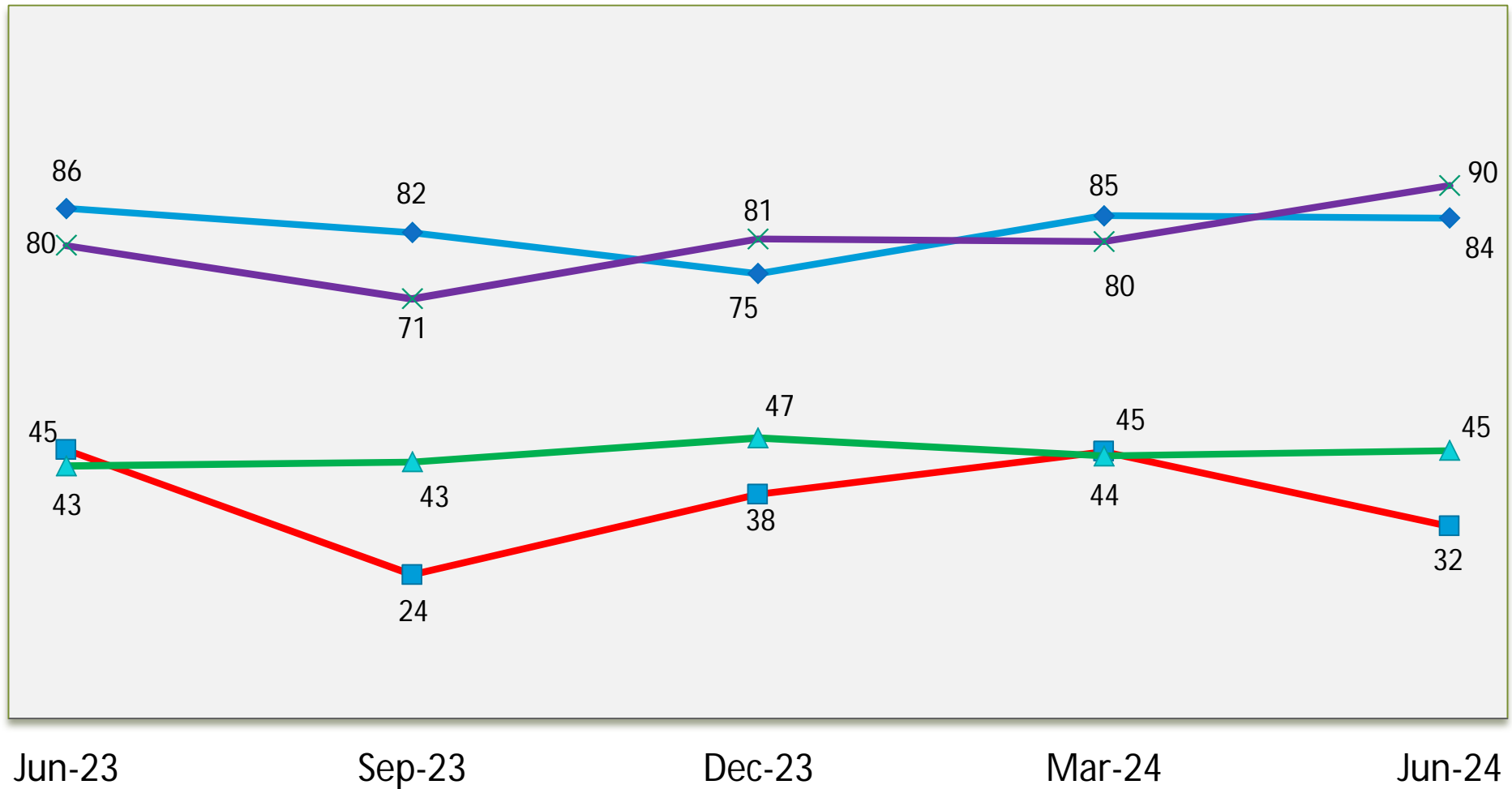
Capro-Benzene Spread



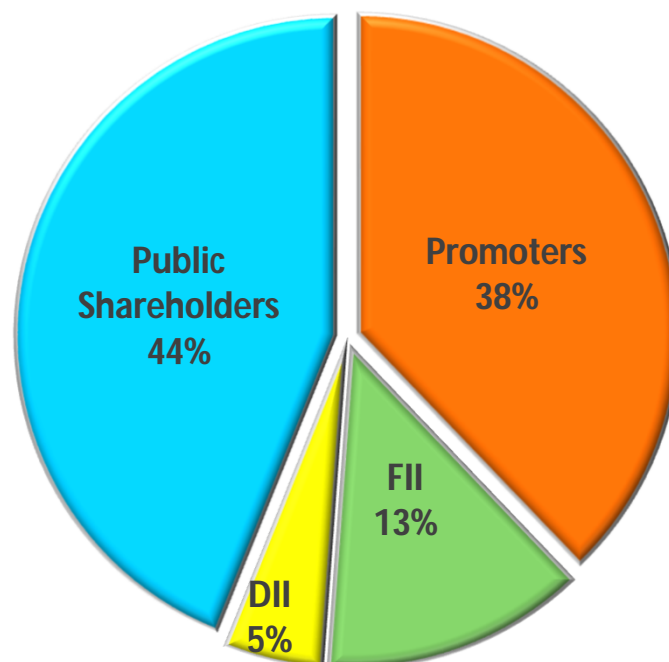
Key Input Cost Movement



◆ Imported P2o5 ('000 Rs/MT) ■ Ammonia ('000 Rs/MT) ▲ Natural Gas (Rs/SM3) ✕ Benzene ('000 Rs/MT)



Share Holding Pattern as on 30.06.2024



Particulars	As on		Change
	31-03-24	30-06-24	
Promoters (GSIL)	37.84%	37.84%	0
Foreign Institutional/Portfolio Investment (FII/FPI)	14.12%	13.31%	-0.81
Domestic Institutional Investment (DII) & Others	4.57%	4.92%	+0.35
Indian Public & Non Institutional Investors	43.47%	43.93%	+0.46

Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores.
DII & Others includes Banks, Mutual Fund, Insurance companies etc.

Expansion Plan on Track



Ongoing Projects	FY24-25	FY25-26	FY26-27	FY27-28
HX Crystal Project	6.6 KTPA			
15 MW Solar Power Project at Charanka	15 MW(AC)			
Urea-II Revamping Project	Energy Reduction			
Sulphuric Acid (SA-V) Project	198 KTPA			
Participation in GIPCL'S 75 MW Solar Power Project	37.5 MW(AC)			
10 MW Electrolyser based Green Hydrogen Project	Phase-I			
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198 KTPA PA & 594 KTPA SA			

THANK YOU