

Introductory sub-table (I)(a)

Name of the Company : Gujarat State Fertilizers & Chemicals Limited
Scrip Code, Name of the scrip, class of security : GSFC EQ/500690, GSFC Equity, Equity Shares
Quarter ended : 30.06.2014

| Partly Paid-up shares :- | No. of Partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Warrants : | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 7969.55 lakhs (398477530 - Fully Paid-up Equity Shares of Rs. 2/- each) | | |

Statement showing Shareholding Pattern

Table (I)(a)

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 8 | 150799905 | 150782405 | 37.84 | 37.84 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub-Total (A)(1) | 8 | 150799905 | 150782405 | 37.84 | 37.84 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-i | | | | | | | | |
| e-ii | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 150799905 | 150782405 | 37.84 | 37.84 | 0 | 0.00 |

| | | | | | | | | | | | |
|------------|-----------------------------------------------------------------------------------|--------------|------------------|------------------|---------------|---------------|--|--|--|-------------|-------------|
| (B) | Public shareholding | | | | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 26 | 35878429 | 35873314 | 9.00 | 9.00 | | | | | |
| (b) | Financial Institutions/ Banks | 68 | 447430 | 276045 | 0.11 | 0.11 | | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (e) | Insurance Companies | 6 | 41478299 | 41478299 | 10.41 | 10.41 | | | | | |
| (f) | Foreign Institutional Investors | 65 | 75190050 | 75190050 | 18.87 | 18.87 | | | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (i-i) | | | | | | | | | | | |
| (i-ii) | | | | | | | | | | | |
| | Sub-Total (B)(1) | 165 | 152994208 | 152817708 | 38.39 | 38.39 | | | | | |
| 2 | Non-institutions | | | | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate - Indian | 1201 | 36161924 | 36085454 | 9.08 | 9.08 | | | | | |
| (b) | Individuals - | | | | | | | | | | |
| | Individual shareholders holding nominal I share capital up to Rs. 1 lakh. | 89030 | 41995095 | 31688070 | 10.54 | 10.54 | | | | | |
| | Individual shareholders holding nominal II share capital in excess of Rs. 1 lakh. | 50 | 11274081 | 11274081 | 2.83 | 2.83 | | | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| (d-i) | Any Other : Trusts | 9 | 20420 | 20420 | 0.01 | 0.01 | | | | | |
| (d-ii) | Directors & their Relatives | 2 | 2005 | 1450 | 0.00 | 0.00 | | | | | |
| (d-iii) | Non-Resident Indians | 811 | 1119028 | 939408 | 0.28 | 0.28 | | | | | |
| (d-iv) | Societies | 1263 | 2520005 | 26555 | 0.63 | 0.63 | | | | | |
| (d-v) | Hindu Undivided Families | 943 | 1590859 | 1588249 | 0.40 | 0.40 | | | | | |
| | Sub-Total (B)(2) | 93309 | 94683417 | 81623687 | 23.76 | 23.76 | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 93474 | 247677625 | 234441395 | 62.16 | 62.16 | | | | N.A. | N.A. |
| | TOTAL (A)+(B) | 93482 | 398477530 | 385223800 | 100.00 | 100.00 | | | | 0 | 0.00 |

| | | | | | | | | | |
|----------------|-----------------------------------------------------------------------------------------------------------------------------|--------------|------------------|------------------|---------------|--|---------------|-------------|-------------|
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | N.A | | 0.00 | N.A. | N.A. |
| (2) | Public | 0 | 0 | 0 | N.A | | 0.00 | N.A. | N.A. |
| | Sub-Total (C) | 0 | 0 | 0 | N.A | | 0.00 | N.A. | N.A. |
| | | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 93482 | 398477530 | 385223800 | 100.00 | | 100.00 | 0 | 0.00 |
| | | | | | | | | | |
| Sr. No. | Notes : | | | | | | | | |
| 1 | N.A. - Not Applicable | | | | | | | | |
| 2 | 17,500 shares are held by promoter (Gujarat State Inv.Ltd.) jointly with directors as qualification shares in physical form | | | | | | | | |
| | | | | | | | | | |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------|-----------------------------------|-----------------------|------------------------|-------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-class (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Gujarat State Investments Ltd. | 150799905 | 37.84 | 0.00 | 0.00 | | | 0.00 | | | |
| 2 | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Total | 150799905 | 37.84 | 0.00 | 0.00 | | | 0.00 | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corp. of India | 32257697 | 8.10 | | | | | |
| 2 | Fidelity Puritan Trust-Fidelity Low Priced Stock Fund | 31000000 | 7.78 | | | | | |
| 3 | Reliance Cap.Trustee Co.Ltd. A/c. Reliance Growth Fund | 14938847 | 3.75 | | | | | |
| 4 | HDFC Trustee Company Limited-HDFC Equity Fund | 9805500 | 2.46 | | | | | |
| 5 | GHI LTP Ltd. | 7548520 | 1.89 | | | | | |
| 6 | Gujarat Narmada Valley Fert.Co.Ltd. | 7500000 | 1.88 | | | | | |
| 7 | Gujarat Alkalies & Chemicals Ltd. | 7500000 | 1.88 | | | | | |
| 8 | Government Pension Fund Global | 6123568 | 1.54 | | | | | |
| 9 | Gujarat Mineral Development Corp. Ltd. | 5000000 | 1.25 | | | | | |
| 10 | HDFC Trustee Company Limited-HDFC Prudence Fund | 4482066 | 1.12 | | | | | |
| 11 | Danske Invest Mgt.Co. s.a. A/c. Danske Invest Sicav-Sif-Emerging and Frontier Markets SMID | 4100000 | 1.03 | | | | | |
| Total | | 130256198 | 32.69 | | | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares | | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corp. of India | 32257697 | 8.10 | | | | | |
| 2 | Fidelity Puritan Trust - | | | | | | | |
| | - Fidelity Low-Priced Stock Fund | 31000000 | 7.78 | | | | | |
| | - Fidelity Northstar Fund | 800000 | 0.20 | | | | | |
| Total | | 64057697 | 16.08 | | | | | |
| (I)(d) Statement showing details of locked-in shares | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public | | | | |
| 1 | | 0 | 0.00 | | | | | |
| 2 | | 0 | 0.00 | | | | | |
| Total | | 0 | 0.00 | | | | | |
| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | |
| 1 | | 0 | 0 | 0.00 | | | | |
| 2 | | 0 | 0 | 0.00 | | | | |
| Total | | 0 | 0 | 0.00 | | | | |
| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares | | | | | | | | |
| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | | |
| 1 | | 0 | 0.00 | | | | | |
| 2 | | 0 | 0.00 | | | | | |
| Total | | 0 | 0.00 | | | | | |
| Note : Company has not issued any ADR or GDR or SDR | | | | | | | | |
| (III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | | | |
| Not Applicable | | | | | | | | |